

# Additional Income Details



## Your Details

Full Name

WooHoo ID or IRD Number

Date of Birth

DD / MM / YYYY

## Untaxed Income

If you've done some odd jobs (e.g. handyman work, under-the-table work) then you need to declare this income so your tax can be calculated correctly.

Have you earned any untaxed income?

Yes  No

If yes, how much untaxed income have you earned in the last financial year?

\$

## Self-Employment Income

Being self-employed is defined as running your own business, which means you're responsible for paying your own tax. If you're self-employed then you need to file an IR3 tax return each year, which we can do for you.

Have you earned any self-employment income?

Yes  No

If yes, how much self-employment income have you earned in the last financial year?

\$

## Income from a Trust

If you've invested in a trust that has made a profit and has transferred either interest or dividends to you, then you have to declare this income. It is considered personal income.

Have you earned any income from a trust?

Yes  No

If yes, how much trust income have you earned in the last financial year?

\$

## Income from a Business Partnership

A business partnership is when two or more people run a business together. Each partner contributes to the business and shares in any profits or losses. Income earned from a partnership is considered personal income, which needs to be declared.

Have you earned any income from a business partnership?

Yes  No

If yes, how much income from a business partnership have you earned in the last financial year?

\$

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## Income from a Shareholder Salary or as a Director

If you have shares in a company, or are a director of a company, and have drawn a salary or money directly there may be additional tax to pay. Income earned from being a shareholder/director is considered personal income, which needs to be declared.

Have you earned any income as a shareholder or a director?

Yes  No

If yes, how much income as a shareholder or a director have you earned in the last financial year?

\$

## Income from a Rental or Investment Property

If you have been renting one or more investment properties, or even a room in your own home, then there may be additional tax to pay. Income earned from renting property is considered personal income, which needs to be declared.

Have you earned any income from a rental or investment property?

Yes  No

If yes, how much income from a rental/investment property have you earned in the last financial year?

\$

## Income or Losses from an LAQC/LTC

Income earned from an LTC (look-through company), or an LAQC (loss attributing qualifying company), are considered personal income. Any profits or losses can affect your annual income, reducing or increasing the amount of tax you have to pay.

Have you had any income or losses from an LAQC/LTC?

Yes  No

If yes, how much income or losses have you incurred in the last financial year?

\$

## Signature

Your Signature

Date

## We're Here to Help

If you have any questions please contact us on **0800 03 04 05** or live chat to our support team directly at **woohoo.co.nz**.

### Postal Address

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